

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTHERN DISTRICT OF NEW YORK

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)

Case No. 16-11895 (JGL)
Reporting Period: 7/31/16 & 6/30/16

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit / Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	See Notes Attached	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements			Available upon request	
Cash disbursements journals			Available upon request	
Statement of Operations	MOR-2	X	See Notes Attached	
Balance Sheet	MOR-3	X	See Notes Attached	
Status of Post-petition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Post-petition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

See accompanying notes on following page.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Ng Puay Yee

Signature of Debtor

Signature of Joint Debtor

Signature of Authorized Individual*

Printed Name of Authorized Individual

August 15, 2016

Date

Date

Date

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)

Case No. 16-11895 (JGL)
Reporting Period: 7/31/16 & 6/30/16

NOTES TO MONTHLY OPERATING REPORT

Note 1

The Monthly Operating Report includes activity for the following Debtors:

Debtor Legal Name	AKA	Bankruptcy Case No.
Pacific Andes International Holdings Limited (Bermuda)	PAIH	16-11890
China Fishery Group Limited (CAYMAN)	CFGL	16-11895
China Fisheries International Limited (SAMOA)	CFIL	16-11896
N.S. Hong Investments (BVI) Limited	NS Hong	16-11899
Super Investment Limited (CAYMAN)	Super Investment	16-11903
Smart Group Limited (CAYMAN)	Smart Group	16-11910
CFG Peru Intestments PTE.LTD. (SINGAPORE)	CFG Peru Singapore	16-11914
CFGL (SINGAPORE) Private Limited	CFGLPL	16-11915
Fortress Agents Limited (BVI)	Fortress	16-11916
Ocean Expert International Limited (BVI)	Ocean Expert	16-11917
Growing Management Limited (BVI)	Growing Management	16-11919
Target Shipping Limited (HONG KONG)	Target Shipping	16-11920
Chanery Investment Inc. (BVI)	Chanery	16-11921
Champion Maritime Ltd (BVI)	Champion	16-11922
Protein Trading Limited (SAMOA)	Protein Trading	16-11923
South Pacific Shipping Agency Ltd. (BVI)	SPSA	16-11924

The Debtors are part of a larger group of companies that comprise the Pacific Andes Organization ("PA Organization"). None of the entities in the PA Organization are debtors under title 11 of the United States Bankruptcy Code or subject to foreign restructuring or insolvency proceedings, except for entities listed above. Accordingly, the accompanying unaudited financial statements included in this Monthly Operating Report represent the financial activity of the Chapter 11 Debtors only and not the non-filers of the PA Organization.

Note 2

Debtor-in-Possession Financial Statements - The accompanying MOR-1 through MOR -5 and the supplemental exhibits contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America ("U.S. GAAP") in all material respects. In addition, the financial statements and the supplemental information contained herein represent the financial information for the Debtors only. The Company's non-Debtor affiliates are not included in the financial statements and supplemental information contained herein, and accordingly, do not represent the consolidated financial results of the PA Organization.

Note 3

The Monthly Operating Report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly operating requirements of the Bankruptcy Court and the United States Trustee. The unaudited financial statements have been derived from the books and records of the Debtors. The information presented herein has not been subject to all procedures that would typically be applied to financial information presented in accordance with GAAP. Upon the application of such procedures the Debtors believe that the financial information could be subject to changes, and these changes could be material. The information furnished in this Monthly Operating Report includes normal recurring adjustments, but does not include all of the adjustments that would typically be made for interim financial statements in accordance with GAAP.

Note 4

The results of operations herein are not necessarily indicative of results that are expected from any other period or for the full year and may not necessarily reflect the combined results of operations, financial position or cash flows of the Debtors in the future.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)

Case No. 16-11895 (JGL)
Reporting Period: 7/31/16 & 6/30/16

NOTES TO MONTHLY OPERATING REPORT

Note 5

On June 24, 2016, NS Hong and Meridian Investment Group (Pte) Limited (“Meridian”) entered into a Loan Agreement, pursuant to which Meridian agreed to advance funds on the Debtors behalf for payment of professional retainers. The parties subsequently agreed that such advances should be deemed capital contributions. The Debtor has not yet issued shares to Meridian for such capital contribution. These statements reflect such payment as a capital contribution.

On June 24, 2016, NS Hong and Meridian Investment Group (Pte) Limited (“Meridian”) entered into an agreement to swap 61% of the shares of ACL Limited (BVI), currently wholly owned by NS Hong for a 16% interest in Meridian. However, the conditions to such swap were not satisfied and the transaction proposed under the agreement was not consummated. This statement, therefore, does not reflect such exchange.

MOR 1

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

MOR 1-1 THROUGH MOR 1-11

CASH ACTIVITY BY DEBTOR AND BY BANK ACCOUNTS

FOR THE MONTH ENDED JULY 31, 2016

July 2016
CASH BEGINNING OF PERIOD
RECEIPTS
Collections of Post Petition Accounts receivable
Interest Income
Rental Income
Reimbursement of IT shared services
Net Transfers (To)/ From Accounts
Interbank Funding
Other
Total Receipts
DISBURSEMENTS
Vessel Operating Expenses/Cost of Sales
Bunker Fuel
Crew Wages and bonuses
Spare parts and stores
Vessels miscellaneous expenses
Utilities
Legal and Professional - Ordinary Course Professionals
Lising fee
IT Shared services
Labor and employee benefits
Directors Salaries
Printing and stationary
Management fee
Secured Lender Professionals Fees
Rent & rate
US Trustee Fees
Other Restructuring Expenses
Miscellaneous
Total Disbursements
Net Cash Flow
(Receipts Less Disbursements)
Cash - End Of Period

PAIH	CFGL	CHL	NS Hong	Super Investment	Smart Group (2)	CFG Peru (Singapore) (2)	CFGLPL	Fortress	Ocean Expert (2)
16-11890	16-11895	16-11896	16-11899	16-11903	16-11910	16-11914	16-11915	16-11916	16-11917
\$ 57,748	\$ 16,508	\$ 17,617	\$ 141,568	\$ 514	\$ -	\$ -	\$ 30,794	(10)	\$ -
-	-	-	-	-	-	-	-	-	-
1	1	2	-	-	-	-	0	-	-
-	-	-	-	-	-	-	11,467	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
(1)	-	-	(5)	-	-	-	1,149	-	-
0	1	2	(5)	-	-	-	12,616	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	373	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
325	325	325	325	325	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
54	73	34	53	42	-	-	28	-	-
379	398	359	751	367	-	-	28	-	-
(379)	(397)	(357)	(756)	(367)	-	-	12,588	-	-
57,369	16,111	17,260	140,812	146	-	-	43,382	(10)	-

Notes:
 Note: See Notes to Monthly Operating Report.
 (1) See detail of cash receipts and cash disbursements by bank accounts by Debtor on MOR 1-1 through MOR 1-11
 (2) Debtor does not have a bank account.

July 2016	
CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spares and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Miscellaneous	
Total Disbursements	
Net Cash flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

2

MOR 1

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Summary of Disbursements By Debtor
Case No. 16-11895 (JGL)
Reporting Period: JULY 2016

DEBTOR	BANKRUPTCY CASE NUMBER	CURRENT PERIOD	CUMULATIVE FILING TO DATE - DISBURSEMENTS June 30, 2016 to July 31, 2016
Pacific Andes International Holdings Limited (Bermuda)	16-11890	\$ 379	\$ 379
China Fishery Group Limited (CAYMAN)	16-11895	\$ 398	\$ 398
China Fisheries International Limited (SAMOA)	16-11896	\$ 359	\$ 427
N.S. Hong Investments (BVI) Limited	16-11899	\$ 751	\$ 751
Super investment Limited (CAYMAN)	16-11903	\$ 367	\$ 367
Smart Group Oimited (CAYMAN)	16-11910	\$ -	\$ -
CFG Peru Intestments PTE.LTD. (SINGAPORE)	16-11914	\$ -	\$ -
CFGL (SINGAPORE) Private Limited	16-11915	\$ 28	\$ 56
Fortress Agents Limited (BVI)	16-11916	\$ -	\$ -
Ocean Expert International Limited (BVI)	16-11917	\$ -	\$ -
Growing Management Limited (BVI)	16-11919	\$ -	\$ -
Target Shipping Limited (HONG KONG)	16-11920	\$ -	\$ -
Chanery Investment Inc. (BVI)	16-11921	\$ -	\$ -
Champion Maritime Ltd (BVI)	16-11922	\$ -	\$ -
Protein Trading Limited (SAMOA)	16-11923	\$ -	\$ -
South Pacific Shipping Agency Ltd. (BVI)	16-11924	\$ 359	\$ 359
TOTAL DISBURSEMENTS BY LEGAL ENTITY	TOTAL DISBURSEMENTS	\$ 2,641	\$ 2,737

MOR 1-1
PAIH - JULY 2016

Pacific Andes International Holdings Limited (Bermuda)
Cash Activity
US\$
42582

July 2016

42582

July 2016											
CASH BEGINNING OF PERIOD											
RECEIPTS											
Collections of Post Petition Accounts receivable											
Interest Income											
Rental Income											
Reimbursement of IT shared services											
Net Transfers (To) / From Accounts											
Interbank Funding											
Other											
Total Receipts											
DISBURSEMENTS											
Vessel Operating Expenses/Cost of Sales											
Bunker Fuel											
Crew Wages and bonuses											
Spares and stores											
Vessels miscellaneous expenses											
Utilities											
Legal and Professional - Ordinary Course Professionals											
Listing fee											
IT Shared services											
Office salaries											
Directors Salaries											
Printing and stationary											
Management fee											
Secured Lender Professionals Fees											
Rent & rate											
US Trustee Fees											
Other Restructuring Expenses											
Miscellaneous											
Total Disbursements											
Net Cash Flow											
(Receipts Less Disbursements)											
Cash - End Of Period											

MOR 1-1
PAIH - JULY 2016

Pacific Andes International Holdings Limited (Bermuda)
Cash Activity
US\$
42582

July 2016				
	Maybank 5603 HKD	Rabobank 0111 US\$	Total	
CASH BEGINNING OF PERIOD	1,995	5,693	57,748	
RECEIPTS				
Collections of Post Petition Accounts receivable			-	
Interest Income		1	1	
Rental Income			-	
Reimbursement of IT shared services			-	
Net Transfers (To) / From Accounts			-	
Interbank Funding			-	
Other			(1)	
Total Receipts	-	1	0	
DISBURSEMENTS				
Vessel Operating Expenses/Cost of Sales			-	
Bunker Fuel			-	
Crew Wages and bonuses			-	
Spares and stores			-	
Vessels miscellaneous expenses			-	
Utilities			-	
Legal and Professional - Ordinary Course Professionals			-	
Listing fee			-	
IT Shared services			-	
Office salaries			-	
Directors Salaries			-	
Printing and stationary			-	
Management fee			-	
Secured Lender Professionals Fees			-	
Rent & rate			-	
US Trustee Fees			325.00	
Other Restructuring Expenses			54.04	
Miscellaneous	-	-	379	
Total Disbursements				
Net Cash Flow	-	1	(379)	
(Receipts Less Disbursements)				
Cash - End Of Period	1,995	5,694	57,369	

July 2016

CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spares and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Miscellaneous	
Total Disbursements	
Net Cash Flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

[illegible]

July 2016

Standard Chartered Bank	Standard Chartered Bank	Standard Chartered Bank	Total
1081	3441	1819	
US\$	SGD	US\$	

CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spares and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Miscellaneous	
Total Disbursements	
Net Cash Flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

1,486	851	-	16,508
			-
0			1
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			-
			-
			-
			-
0	-	-	1
			-
			-
			-
			-
			-
			-
			-
			-
			-
			325
			73
-	-	-	398
0	-	-	(397)
1,486	851	-	16,111

July 2016

CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spares and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Miscellaneous	
Total Disbursements	
Net Cash Flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

[illegible]

July 2016

CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spares and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Miscellaneous	
Total Disbursements	
Net Cash Flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

[illegible]

July 2016

Bank Account									
Standard Chartered Bank HK\$	Standard Chartered Bank US\$	HSBC 5817 HK\$	HSBC 6374 HK\$	HSBC 4574 US\$	HSBC 4574 SG\$	HSBC 4574 CAN\$	HSBC 4574 EUR	Rabobank 0101 US\$	Total
8,064	330	23,423	7,327	5,919	1,797	0	0	94,709	141,568
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July 2016		HSBC 4001 HK\$	Total
CASH BEGINNING OF PERIOD			
RECEIPTS			
Collections of Post Petition Accounts receivable			
Interest Income			-
Rental Income			-
Reimbursement of IT shared services			-
Net Transfers (To) / From Accounts			-
Interbank Funding			-
Other			-
Total Receipts		514	514
DISBURSEMENTS			
Vessel Operating Expenses/Cost of Sales			
Bunker Fuel			-
Crew Wages and bonuses			-
Spares and stores			-
Vessels miscellaneous expenses			-
Utilities			-
Legal and Professional - Ordinary Course Professionals			-
Listing fee			-
IT Shared services			-
Labor and employee benefits			-
Directors Salaries			-
Printing and stationary			-
Management fee			-
Secured Lender Professionals Fees			-
Rent & rate			-
US Trustee Fees		325	325
Other Restructuring Expenses			-
Miscellaneous		42	42
Total Disbursements		367	367
Net Cash Flow		(367)	(367)
(Receipts Less Disbursements)			
Cash - End Of Period		146	146

July 2016

CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spares and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Bank charges	
Miscellaneous	
Total Disbursements	
Net Cash Flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

[illegible]

July 2016

HSBC	HSBC	HSBC	HSBC	HSBC	Total
7766	1001	7766	7766	7766	
EUR	HKD	JPY	SGD	US\$	

[illegible]

CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spare and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Miscellaneous	
Total Disbursements	
Net Cash Flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

July 2016

Standard		Bank Account			
Chartered	Bank	HSBC	HSBC	HSBC	HSBC
3253	3253	9848	2001	9848	9848
US\$	US\$	EUR	HKD	JPY	US\$
					Total

CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spare parts and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Miscellaneous	
Total Disbursements	
Net Cash Flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

[illegible]

July 2016

Bank Account
Standard
Chartered
Bank
1796
US\$
Total

CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spare and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Miscellaneous	
Total Disbursements	
Net Cash Flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

[illegible]

July 2016

Bank Account												Standard Chartered Bank																												
China	CITIC	3502	JPY	China	CITIC	5301	US\$	China	CITIC	9900	HKD	DBS	Bank	9335	US\$	DBS	Bank	9335	China	CITIC	3528	EUR	HSBC	4001	HKD	HSBC	9755	JPY	HSBC	9755	US\$	Rabobank	2111	JPY	Rabobank	0111	US\$	Bank	8738	EUR

CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spare and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Miscellaneous	
Total Disbursements	
Net Cash Flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

MOR 1-10
PROTEIN-JULY 2016

Protein Trading Limited (SAMOA)
Cash Activity
US\$
42582

July 2016

Standard Chartered Bank 8711 US\$	Total
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CASH BEGINNING OF PERIOD		
RECEIPTS		
Collections of Post Petition Accounts receivable		
Interest Income	0	2
Rental Income		-
Reimbursement of IT shared services		-
Net Transfers (To) / From Accounts		-
Interbank Funding		-
Other		-
Total Receipts	0	2
DISBURSEMENTS		
Vessel Operating Expenses/Cost of Sales		
Bunker Fuel		-
Crew Wages and bonuses		-
Spares and stores		-
Vessels miscellaneous expenses		-
Utilities		-
Legal and Professional - Ordinary Course Professionals		-
Listing fee		-
IT Shared services		-
Labor and employee benefits		-
Directors Salaries		-
Printing and stationary		-
Management fee		-
Secured Lender Professionals Fees		-
Rent & rate		-
US Trustee Fees		-
Other Restructuring Expenses		-
Miscellaneous		-
Total Disbursements	-	-
Net Cash Flow	0	2
(Receipts Less Disbursements)		
Cash - End Of Period	16,451	30,684

July 2016

HSBC	HSBC	HSBC	HSBC	HSBC	Total
9855	4522	9855	9855	9855	
EUR	HKD	JPY	SGD	US\$	

[illegible]

CASH BEGINNING OF PERIOD	
RECEIPTS	
Collections of Post Petition Accounts receivable	
Interest Income	
Rental Income	
Reimbursement of IT shared services	
Net Transfers (To) / From Accounts	
Interbank Funding	
Other	
Total Receipts	
DISBURSEMENTS	
Vessel Operating Expenses/Cost of Sales	
Bunker Fuel	
Crew Wages and bonuses	
Spare and stores	
Vessels miscellaneous expenses	
Utilities	
Legal and Professional - Ordinary Course Professionals	
Listing fee	
IT Shared services	
Labor and employee benefits	
Directors Salaries	
Printing and stationary	
Management fee	
Secured Lender Professionals Fees	
Rent & rate	
US Trustee Fees	
Other Restructuring Expenses	
Miscellaneous	
Total Disbursements	
Net Cash Flow	
(Receipts Less Disbursements)	
Cash - End Of Period	

MOR 1A

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

JUNE 30, 2016

MOR 1A
CASH RECEIPTS DISBURSEMENTS-6/30/16

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (1)
Case No. 16-11895 (JGL)
Reporting Period: June 30, 2016

June 30, 2016															
PAH	CFGL	CFIL	NS Hong	Super Investment	Smart Group (2)	CFC Peru (Singapore) (2)	CFGL PL	Fortress	Ocean Expert (2)	Growing Management	Target Shipping (2)	Chancery (2)	Champion	Protein Trading	SFSA
16-11890	16-11895	16-11896	16-11899	16-11900	16-11910	16-11914	16-11915	16-11916	16-11917	16-11919	16-11920	16-11921	16-11922	16-11923	16-11924
57,748	16,508	17,685	141,568	514	-	-	30,794	(10)	-	2,189	-	-	17,081	30,682	1,759
CASH BEGINNING OF PERIOD															
RECEIPTS															
Collections of Post Petition Accounts receivable															
Interest Income															
Rental Income															
Reimbursement of IT shared services															
Net Transfers (10) From Accounts															
Interbank Funding															
Other															
-	0	0	-	-	-	-	0	-	-	0	-	-	0	-	-
Total Receipts															
DISBURSEMENTS															
Vessel Operating Expenses/Cost of Sales															
Banker Fuel															
Crew Wages and bonuses															
Spares and stores															
Vessels miscellaneous expenses															
Utilities															
Legal and Professional - Ordinary Course Professionals															
Leasing fee															
IT Shared services															
Labor and employee benefits															
Directors Salaries															
Printing and stationery															
Management fee															
Rent & rate															
US Trustee Fees															
Other Restructuring Expenses															
Miscellaneous															
-	-	68	-	-	-	-	28	-	-	-	-	-	-	-	-
Total Disbursements															
-	0	(68)	-	-	-	-	(28)	-	-	0	0	-	0	-	-
Net Cash Flow															
57,748	16,508	17,617	141,568	514	-	-	30,766	(10)	-	2,189	-	-	17,081	30,682	1,759
Cash, End of Period															

Notes:
Note: See Notes to Monthly Operating Report.
(1) See detail of cash receipts and cash disbursements by bank accounts by Debtor on MOR 1-1 through MOR 1-11
(2) Debtor does not have a bank account.

MOR 1A
CASH RECEIPTS DISBURSEMENTS-6/30/16

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (1)
Case No. 16-11895 (JGL)
Reporting Period: June 30, 2016

	CURRENT PERIOD	CUMULATIVE FILING TO DATE
	COMBINED TOTAL	COMBINED TOTAL
	316,517	316,517
CASH BEGINNING OF PERIOD		
RECEIPTS		
Collection of Post Petition Accounts receivable	-	-
Interest Income	1	1
Rental Income	-	-
Reimbursement of IT shared services	-	-
Net Transfers (To) From Accounts	-	-
Interbank Funding	-	-
Other	-	-
Total Receipts	1	1
DISBURSEMENTS		
Vessel Operating Expenses Cost of Sales	-	-
Banker Fuel	-	-
Crew Wages and benefits	-	-
Spares and stores	-	-
Vessels miscellaneous expenses	-	-
Utilities	-	-
Legal and Professional - Ordinary Course Professionals	-	-
Leasing fee	-	-
IT Shared services	-	-
Labor and employee benefits	-	-
Director's Salaries	-	-
Printing and Stationary	-	-
Management fee	-	-
Rent & rate	-	-
US Trustee Fees	-	-
Other Restructuring Expenses	-	-
Miscellaneous	96	96
Total Disbursements	96	96
Net Cash Flow	(95)	(95)
Cash - End Of Period	316,421	316,421

MOR 1A

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Summary of Disbursements By Debtor
Case No. 16-11895 (JGL)
Reporting Period: June 30, 2016

DEBTOR
Pacific Andes International Holdings Limited (Bermuda)
China Fishery Group Limited (CAYMAN)
China Fisheries International Limited (SAMOA)
N.S. Hong Investments (BVI) Limited
Super investment Limited (CAYMAN)
Smart Group Oimited (CAYMAN)
CFG Peru Intestments PTE.LTD. (SINGAPORE)
CFGL (SINGAPORE) Private Limited
Fortress Agents Limited (BVI)
Ocean Expert International Limited (BVI)
Growing Management Limited (BVI)
Target Shipping Limited (HONG KONG)
Chanery Investment Inc. (BVI)
Champion Maritime Ltd (BVI)
Protein Trading Limited (SAMOA)
South Pacific Shipping Agency Ltd. (BVI)
TOTAL DISBURSEMENTS BY LEGAL ENTITY

	BANKRUPTCY CASE NUMBER	CURRENT PERIOD June 30, 2016	CUMULATIVE FILING TO DATE - DISBURSEMENTS June 30, 2016
PAIH	16-11890	\$ -	\$ -
CFGL	16-11895	\$ -	\$ -
CFIL	16-11896	\$ 68	\$ 68
NS Hong	16-11899	\$ -	\$ -
Super Investment	16-11903	\$ -	\$ -
Smart Group	16-11910	\$ -	\$ -
CFG Peru Singapore	16-11914	\$ -	\$ -
CFGLPL	16-11915	\$ 28	\$ 28
Fortress	16-11916	\$ -	\$ -
Ocean Expert	16-11917	\$ -	\$ -
Growing Management	16-11919	\$ -	\$ -
Target Shipping	16-11920	\$ -	\$ -
Chanery	16-11921	\$ -	\$ -
Champion	16-11922	\$ -	\$ -
Protein Trading	16-11923	\$ -	\$ -
SPSA	16-11924	\$ -	\$ -
TOTAL DISBURSEMENTS		\$ 96	\$ 96

MOR 1-a

SUMMARY BANK RECONCILIATIONS

MOR 1a-1 THROUGH MOR 1a-11

**DETAILED BANK RECONCILIATIONS BY DEBTOR AND BY BANK
ACCOUNT**

JULY 31, 2016

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Bank Reconciliations - Summary
In US \$

MOR 1a
16-11895 (JGL)
July 31, 2016

Case No.
Reporting Period:

Bank Name	Bank Account #	Debtor	Case #	Balance per Books at 7/31/2016	Outstanding Checks at 7/31/2016	Outstanding Deposits at 7/31/2016	Other (FX gain/loss)	Balance per Banks at 7/31/2016	Schedule Reference
Standard Chartered Bank	XXXXXX-7889-hkd	NS Hong	16-11899	8,064	-	-	-	8,064	MOR-1a-1
Standard Chartered Bank	XXXXXX-8883-usd	NS Hong	16-11899	330	-	-	-	330	MOR-1a-1
HSBC	XXXXXX7001-hkd	NS Hong	16-11899	23,050	-	-	-	23,050	MOR-1a-1
HSBC	XXXXXX6374-hkd	NS Hong	16-11899	7,327	-	-	-	7,327	MOR-1a-1
HSBC	XXXXXX4574-usd	NS Hong	16-11899	5,540	-	-	-	5,540	MOR-1a-1
HSBC	XXXXXX4574-sgd	NS Hong	16-11899	1,792	-	-	-	1,792	MOR-1a-1
HSBC	XXXXXX4574-cad	NS Hong	16-11899	0	-	-	-	0	MOR-1a-1
HSBC	XXXXXX4574-eur	NS Hong	16-11899	0	-	-	-	0	MOR-1a-1
Rabobank	XXXXXX0101-usd	NS Hong	16-11899	94,709	-	-	-	94,709	MOR-1a-1
Bank of China	XXXXX6063-hkd	PAIH	16-11890	17,125	-	-	-	17,125	MOR-1a-2
Bank of China	XXXXX6092-hkd	PAIH	16-11890	16,445	-	-	-	16,445	MOR-1a-2
Bank of China	XXXXX1244-usd	PAIH	16-11890	3,885	-	-	-	3,885	MOR-1a-2
Bank of China	XXXXX1244-eur	PAIH	16-11890	201	-	-	-	201	MOR-1a-2
Bank of China	XXXXX6047-hkd	PAIH	16-11890	277	-	-	-	277	MOR-1a-2
Bank of China	XXXXX6050-hkd	PAIH	16-11890	972	-	-	-	972	MOR-1a-2
DBS Bank	XXXXX8011-hkd	PAIH	16-11890	-	-	-	-	-	MOR-1a-2
DBS Bank	XXXXX8038-hkd	PAIH	16-11890	-	-	-	-	-	MOR-1a-2
DBS Bank	XXXXX8046-hkd	PAIH	16-11890	1,059	-	-	-	1,059	MOR-1a-2
DBS Bank	XXXXX6136-usd	PAIH	16-11890	6,436	-	-	-	6,436	MOR-1a-2
Maybank	XXXXX3409-usd	PAIH	16-11890	3,280	-	-	-	3,280	MOR-1a-2
Maybank	XXXXX5603-hkd	PAIH	16-11890	1,995	-	-	-	1,995	MOR-1a-2
Rabobank	XXXXX0111-usd	PAIH	16-11890	5,694	-	-	-	5,694	MOR-1a-2
HSBC	XXXXX4001-hkd	Super	16-11903	146	-	-	-	146	MOR-1a-3
China CITIC	XXXXX8000-hkd	CFGL	16-11895	1,637	-	-	-	1,637	MOR-1a-4
China CITIC	XXXXX4201-usd	CFGL	16-11895	100	-	-	-	100	MOR-1a-4
HSBC	XXXXX4228-eur	CFGL	16-11895	-	-	-	-	-	MOR-1a-4
HSBC	XXXXX9579-aud	CFGL	16-11895	-	-	-	-	-	MOR-1a-4
HSBC	XXXXX9579-eur	CFGL	16-11895	-	-	-	-	-	MOR-1a-4
HSBC	XXXXX8001-hkd	CFGL	16-11895	1,946	-	-	-	1,946	MOR-1a-4
HSBC	XXXXX9579-sgd	CFGL	16-11895	-	-	-	-	-	MOR-1a-4
HSBC	XXXXX9579-usd	CFGL	16-11895	389	-	-	-	389	MOR-1a-4
Rabobank	XXXXX0111-usd	CFGL	16-11895	1,413	-	-	-	1,413	MOR-1a-4
Rabobank	XXXXX3411-sgd	CFGL	16-11895	8,290	-	-	-	8,290	MOR-1a-4
Standard Chartered Bank	XXXXX6574-hkd	CFGL	16-11895	-	-	-	-	-	MOR-1a-4
Standard Chartered Bank	XXXXX1081-usd	CFGL	16-11895	1,486	-	-	-	1,486	MOR-1a-4
Standard Chartered Bank	XXXXX3441-sgd	CFGL	16-11895	851	-	-	-	851	MOR-1a-4
Standard Chartered Bank	XXXXX1819-usd	CFGL	16-11895	-	-	-	-	-	MOR-1a-4
China CITIC	XXXXX3502-jpy	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
China CITIC	XXXXX3501-usd	Protein Trading	16-11923	4,962	-	-	-	4,962	MOR-1a-5
China CITIC	XXXXX9900-hkd	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
China CITIC	XXXXX3528-eur	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
DBS Bank	XXXXX9335-usd	Protein Trading	16-11923	0	-	-	-	0	MOR-1a-5
DBS Bank	XXXXX9343-cny	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
HSBC	XXXXX4001-hkd	Protein Trading	16-11923	(10)	-	-	-	(10)	MOR-1a-5
HSBC	XXXXX9755-jpy	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Bank Reconciliations - Summary
In US \$

MOR 1a
16-11895 (JGL)
July 31, 2016

Case No.
Reporting Period:

Bank Name	Bank Account #	Debtor	Case #	Balance per Books at 7/31/2016	Outstanding Checks at 7/31/2016	Outstanding Deposits at 7/31/2016	Other (FX gain/loss)	Balance per Banks at 7/31/2016	Schedule Reference
H5BC	XXXXX9755-usd	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
Rabobank	XXXXX2111-jpy	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
Rabobank	XXXXX0111-usd	Protein Trading	16-11923	9,280	-	-	-	9,280	MOR-1a-5
Standard Chartered Bank	XXXXX8738-eur	Protein Trading	16-11923	-	-	-	-	-	MOR-1a-5
Standard Chartered Bank	XXXXX8711-usd	Protein Trading	16-11923	16,451	-	-	-	16,451	MOR-1a-5
H5BC	XXXXX9855-eur	SPSA	16-11924	-	-	-	-	-	MOR-1a-6
H5BC	XXXXX2001-hkd	SPSA	16-11924	(10)	-	-	-	(10)	MOR-1a-6
H5BC	XXXXX9855-jpy	SPSA	16-11924	-	-	-	-	-	MOR-1a-6
H5BC	XXXXX9855-sgd	SPSA	16-11924	-	-	-	-	-	MOR-1a-6
H5BC	XXXXX9855-usd	SPSA	16-11924	1,409	-	-	-	1,409	MOR-1a-6
China CITIC	XXXXX5001-usd	CFIL	16-11896	1,388	-	-	-	1,388	MOR-1a-7
China CITIC	XXXXX5002-jpy	CFIL	16-11896	-	-	-	-	-	MOR-1a-7
China CITIC	XXXXX5028-eur	CFIL	16-11896	-	-	-	-	-	MOR-1a-7
DBS Bank	XXXXX5895-usd	CFIL	16-11896	0	-	-	-	0	MOR-1a-7
H5BC	XXXXX761-aud	CFIL	16-11896	-	-	-	-	-	MOR-1a-7
H5BC	XXXXX761-eur	CFIL	16-11896	-	-	-	-	-	MOR-1a-7
H5BC	XXXXX1001-hkd	CFIL	16-11896	42	-	-	-	42	MOR-1a-7
H5BC	XXXXX761-jpy	CFIL	16-11896	-	-	-	-	-	MOR-1a-7
H5BC	XXXXX761-nzd	CFIL	16-11896	-	-	-	-	-	MOR-1a-7
H5BC	XXXXX761-sgd	CFIL	16-11896	0	-	-	-	0	MOR-1a-7
H5BC	XXXXX761-usd	CFIL	16-11896	1,244	-	-	-	1,244	MOR-1a-7
H5BC	XXXXX1274-usd	CFIL	16-11896	715	-	-	-	715	MOR-1a-7
H5BC	XXXXX1275-eur	CFIL	16-11896	-	-	-	-	-	MOR-1a-7
Rabobank	XXXXX0111-usd	CFIL	16-11896	1,864	-	-	-	1,864	MOR-1a-7
Rabobank	XXXXX0112-usd	CFIL	16-11896	732	-	-	-	732	MOR-1a-7
Rabobank	XXXXX0113-usd	CFIL	16-11896	46	-	-	-	46	MOR-1a-7
Standard Chartered Bank	XXXXX3412-sgd	CFIL	16-11896	11,228	-	-	-	11,228	MOR-1a-7
Standard Chartered Bank	XXXXX5659-hkd	CFIL	16-11896	-	-	-	-	-	MOR-1a-7
Standard Chartered Bank	XXXXX9036-usd	Champion	16-11896	0	-	-	-	0	MOR-1a-7
Standard Chartered Bank	XXXXX1796-usd	Growing Management	16-11922	17,081	-	-	-	17,081	MOR-1a-8
H5BC	XXXXX3253-usd	Growing Management	16-11919	2,199	-	-	-	2,199	MOR-1a-9
H5BC	XXXXX9848-eur	Growing Management	16-11919	-	-	-	-	-	MOR-1a-9
H5BC	XXXXX2001-hkd	Growing Management	16-11919	(10)	-	-	-	(10)	MOR-1a-9
H5BC	XXXXX9848-jpy	Growing Management	16-11919	-	-	-	-	-	MOR-1a-9
H5BC	XXXXX9848-usd	Growing Management	16-11919	-	-	-	-	-	MOR-1a-9
H5BC	XXXXX766-eur	Fortress	16-11916	-	-	-	-	-	MOR-1a-10
H5BC	XXXXX1001-hkd	Fortress	16-11916	(10)	-	-	-	(10)	MOR-1a-10
H5BC	XXXXX766-jpy	Fortress	16-11916	-	-	-	-	-	MOR-1a-10
H5BC	XXXXX766-sgd	Fortress	16-11916	-	-	-	-	-	MOR-1a-10
H5BC	XXXXX766-usd	Fortress	16-11916	-	-	-	-	-	MOR-1a-10
United Overseas Bank	XXXXX6644-sgd	CFGLPL	16-11915	40,684	-	-	-	40,684	MOR-1a-11
United Overseas Bank	XXXXX0655-usd	CFGLPL	16-11915	2,698	-	-	-	2,698	MOR-1a-11
				326,423	-	-	-	326,423	

Bank statements available upon request.

NS Hong
Monthly Bank Reconciliation
in US dollars

Case No. MOR-1a-1
Reporting Period: 16-11899 7/31/2016

	Standard Chartered Bank	Standard Chartered Bank	HSBC	HSBC	HSBC	HSBC	HSBC	HSBC	HSBC	HSBC	Rabobank
	7889	6883	5817	6374	4574	4574	4574	4574	4574	0101	
	HK\$	US\$	HK\$	HK\$	US\$	SG\$	CAN\$	EUR	US\$	Total	
Balance Per Books - 7/31/16	8,064	330	23,050	7,327	5,540	1,792	0	0	94,709	140,812	
Outstanding Checks - 7/31/16									-		
Deposits in Transit - 7/31/16									-		
Other - FX Currency gain/loss									-		
Balance per Banks - 7/31/16	8,064	330	23,050	7,327	5,540	1,792	0	0	94,709	140,812	

MOR-1a-2
Case No. 16-11890
Reporting Period 7/31/2016

PAIH
Monthly Bank Reconciliation
in US dollars

	Bank of China 6063 HK\$	Bank of China 6092 US\$	Bank of China 1244 USD	Bank of China 1244 EUR	Bank of China 6047 HKD	Bank of China 6050 HKD	DBS Bank 8011 HK\$	DBS Bank 8038 HK\$	DBS Bank 8046 HK\$	DBS Bank 6136 US\$	Maybank 3409 US\$	Maybank 5603 HKD	Rabobank 0111 US\$	Total
Balance Per Books - 7/31/16	17,125	16,445	3,885	201	277	972	-	-	1,059	6,436	3,280	1,995	5,694	57,369
Outstanding Checks - 7/31/16														-
Deposits in Transit - 7/31/16														-
Other - FX Currency gain/loss														-
Balance per Banks - 7/31/16	17,125	16,445	3,885	201	277	972	-	-	1,059	6,436	3,280	1,995	5,694	57,369

MOR-1a-3
16-11903
7/31/2016

Case No.
Reporting Period:

Super Investment
Monthly Bank Reconciliation
in US dollars

	HSBC 4001 HK\$	Total
Balance Per Books - 7/31/16	146	146
Outstanding Checks - 7/31/16		-
Deposits in Transit - 7/31/16		-
Other - FX Currency gain/loss		-
Balance per Banks - 7/31/16	146	146

MOR-1a-4
16-11895
7/31/2016

Case No.
Reporting Period:

CFGL
Monthly Bank Reconciliation
in US dollars

	China CITIC 8000 HK\$	China CITIC 4201 US\$	China CITIC 4228 EUR	HSBC 9579 AUD	HSBC 9579 EUR	HSBC 8001 HKD	HSBC 9579 SGD	HSBC 9579 US\$	Rabobank 0111 US\$	Rabobank 3411 SGD	Standard Chartered Bank 6574 HKD	Standard Chartered Bank 1081 US\$	Standard Chartered Bank 3441 SGD	Standard Chartered Bank 1819 US\$	Total
Balance Per Books - 7/31/16	1,637	100	-	-	-	1,946	-	389	1,413	8,290	-	1,486	851	-	16,111
Outstanding Checks - 7/31/16															-
Deposits in Transit - 7/31/16															-
Other - FX Currency gain/loss															-
Balance per Books - 7/31/16	1,637	100	-	-	-	1,946	-	389	1,413	8,290	-	1,486	851	-	16,111

MOR-1a-5
Case No. 16-11923
Reporting Period: 7/31/2016

Protein Trading
Monthly Bank Reconciliation
in US dollars

	China CITIC 3502 JPY	China CITIC 9900 US\$	China CITIC 3528 EUR	DBS Bank 9335 US\$	DBS Bank 9343 CNY	HSBC 4001 HKD	HSBC 9755 JPY	HSBC 9755 US\$	Rabobank 2111 JPY	Rabobank 0111 US\$	Standard Chartered Bank 8738 EUR	Standard Chartered Bank 8711 US\$	Total
Balance Per Books - 7/31/16	-	4,962	-	0	-	(10)	-	-	-	9,280	-	16,451	30,684
Outstanding Checks - 7/31/16													-
Deposits in Transit - 7/31/16													-
Other - FX Currency gain/loss													-
Balance per Banks - 7/31/16	-	4,962	-	0	-	(10)	-	-	-	9,280	-	16,451	30,684

MOR-1a-6
16-11924
Case No.
Reporting Period: 7/31/2016

SPSA
Monthly Bank Reconciliation
in US dollars

	HSBC 9855 EUR	HSBC 4522 HKD	HSBC 9855 JPY	HSBC 9855 SGD	HSBC 9855 US\$	Total
Balance Per Books - 7/31/16	-	(10)	-	-	1,409	1,400
Outstanding Checks - 7/31/16						-
Deposits in Transit - 7/31/16						-
Other - FX Currency gain/loss						-
Balance per Banks - 7/31/16	-	(10)	-	-	1,409	1,400

MOR-1a-7
CFIL-JULY 2016

CFIL
Monthly Bank Reconciliation
in US dollars

	China CITIC 5001 US\$	China CITIC 5002 JPY	China CITIC 5028 EUR	DBS Bank 5895 US\$	HSBC 7761 AUD	HSBC 7761 EUR	HSBC 1001 HDK	HSBC 7761 JPY	HSBC 7761 NZD
Balance Per Books - 7/31/16	1,388	-	-	0	-	-	42	-	-
Outstanding Checks - 7/31/16									
Deposits in Transit - 7/31/16									
Other - FX Currency gain/loss									
Balance per Banks - 7/31/16	1,388	-	-	0	-	-	42	-	-

MOR-1a-7
CFIL-JULY 2016

CFIL
Monthly Bank Reconciliation
in US dollars

	HSBC 7761 SGD	HSBC 7761 US\$	HSBC 1274 US\$	HSBC 1275 EUR	Rabobank 0111 US\$	Rabobank 0112 US\$	Rabobank 0113 US\$
Balance Per Books - 7/31/16	0	1,244	715	-	1,864	732	46
Outstanding Checks - 7/31/16							
Deposits in Transit - 7/31/16							
Other - FX Currency gain/loss							
Balance per Banks - 7/31/16	0	1,244	715	-	1,864	732	46

MOR-1a-7
CFIL-JULY 2016

Case No. 16-11896
Reporting Period: 7/31/2016

CFIL
Monthly Bank Reconciliation
in US dollars

	Rabobank 3412 SGD	Standard Chartered Bank 5659 HKD	Standard Chartered Bank 9036 US\$	Total
Balance Per Books - 7/31/16	11,228	-	0	17,260
Outstanding Checks - 7/31/16				-
Deposits in Transit - 7/31/16				-
Other - FX Currency gain/loss				-
Balance per Banks - 7/31/16	11,228	-	0	17,260

MOR-1a-8

Case No. 16-11922
Reporting Period: 7/31/2016

Champion
Monthly Bank Reconciliation
in US dollars

	Standard Chartered Bank 1796 US\$	Total
Balance Per Books - 7/31/16	17,081	17,081
Outstanding Checks - 7/31/16		-
Deposits in Transit - 7/31/16		-
Other - FX Currency gain/loss		-
Balance per Banks - 7/31/16	17,081	17,081

MOR-1a-9

Case No. 16-11919
Reporting Period: 7/31/2016

Growing Management
Monthly Bank Reconciliation
in US dollars

Standard Chartered	HSBC Bank	HSBC 9848	HSBC 2001	HSBC 9848	HSBC 9848	Total
	US\$	EUR	HKD	JPY	US\$	
Balance Per Books - 7/31/16	2,199	-	(10)	-	-	2,189
Outstanding Checks - 7/31/16						-
Deposits in Transit - 7/31/16						-
Other - FX Currency gain/loss						-
Balance per Banks - 7/31/16	2,199	-	(10)	-	-	2,189

MOR-1a-10
Case No. 16-11916
Reporting Period: 7/31/2016

Fortress
Monthly Bank Reconciliation
in US dollars

	HSBC 7766 EUR	HSBC 1001 HKD	HSBC 7766 JPY	HSBC 7766 SGD	HSBC 7766 US\$	Total
Balance Per Books - 7/31/16	-	(10)	-	-	-	(10)
Outstanding Checks - 7/31/16						-
Deposits in Transit - 7/31/16						-
Other - FX Currency gain/loss						-
Balance per Banks - 7/31/16	-	(10)	-	-	-	(10)

MOR-1a-11

Case No. 16-11915
Reporting Period: 7/31/2016

CFGLPL
Monthly Bank Reconciliation
in US dollars

	United Overseas Bank 6644 SGD	United Overseas Bank 0655 US\$ Total	
Balance Per Books - 7/31/16	40,684	2,698	43,382
Outstanding Checks - 7/31/16			-
Deposits in Transit - 7/31/16			-
Other - FX Currency gain/loss			-
Balance per Banks - 7/31/16	40,684	2,698	43,382

MOR 1-a

SUMMARY BANK RECONCILIATIONS

MOR 1a-1 THROUGH MOR 1a-11

**DETAILED BANK RECONCILIATIONS BY DEBTOR AND BY BANK
ACCOUNT**

JUNE 30, 2016

MOR 1a

Case No. 16-11895 (JGL)
Reporting Period: 30 June 2016

In re: China Fishery Group Limited (CAYMAN) et. al.

(Jointly Administered)

Bank Reconciliations

In US \$

Bank Name	Bank Account #	Debtor	Case #	Balance per Books at 6/30/2016	Outstanding Checks at 6/30/2016	Outstanding Deposits at 6/30/2016	Balance per Banks at 6/30/2016	Schedule Reference
Standard Chartered Bank	XXXXXX-7889-hkd	NS Hong	16-11899	8,064	-	-	8,064	MOR-1a-1
Standard Chartered Bank	XXXXXX-8883-usd	NS Hong	16-11899	330	-	-	330	MOR-1a-1
HSBC	XXXXXX7001-hkd	NS Hong	16-11899	23,423	298	-	23,721	MOR-1a-1
HSBC	XXXXXX6374-hkd	NS Hong	16-11899	7,327	-	-	7,327	MOR-1a-1
HSBC	XXXXXX4574-usd	NS Hong	16-11899	5,919	-	-	5,919	MOR-1a-1
HSBC	XXXXXX4574-sgd	NS Hong	16-11899	1,797	-	-	1,797	MOR-1a-1
HSBC	XXXXXX4574-cad	NS Hong	16-11899	0	-	-	0	MOR-1a-1
HSBC	XXXXXX4574-eur	NS Hong	16-11899	0	-	-	0	MOR-1a-1
Rabobank	XXXXXX0101-usd	NS Hong	16-11899	94,709	-	-	94,709	MOR-1a-1
Bank of China	XXXXX6063-hkd	PAIH	16-11890	17,125	-	-	17,125	MOR-1a-2
Bank of China	XXXXX6092-hkd	PAIH	16-11890	16,445	-	-	16,445	MOR-1a-2
Bank of China	XXXXX1244-usd	PAIH	16-11890	3,885	-	-	3,885	MOR-1a-2
Bank of China	XXXXX1244-eur	PAIH	16-11890	202	-	-	202	MOR-1a-2
Bank of China	XXXXX6047-hkd	PAIH	16-11890	277	-	-	277	MOR-1a-2
Bank of China	XXXXX6050-hkd	PAIH	16-11890	972	-	-	972	MOR-1a-2
DBS Bank	XXXXX8011-hkd	PAIH	16-11890	-	-	-	-	MOR-1a-2
DBS Bank	XXXXX8038-hkd	PAIH	16-11890	-	-	-	-	MOR-1a-2
DBS Bank	XXXXX8046-hkd	PAIH	16-11890	1,059	-	-	1,059	MOR-1a-2
DBS Bank	XXXXX6136-usd	PAIH	16-11890	6,815	-	-	6,815	MOR-1a-2
Maybank	XXXXX3409-usd	PAIH	16-11890	3,280	-	-	3,280	MOR-1a-2
Maybank	XXXXX5603-hkd	PAIH	16-11890	1,995	-	-	1,995	MOR-1a-2
Rabobank	XXXXX0111-usd	PAIH	16-11890	5,693	-	-	5,693	MOR-1a-2
HSBC	XXXXX4001-hkd	Super	16-11903	514	-	-	514	MOR-1a-3
China CITIC	XXXXX8000-hkd	CFGL	16-11895	1,637	-	-	1,637	MOR-1a-4
China CITIC	XXXXX4201-usd	CFGL	16-11895	100	-	-	100	MOR-1a-4
China CITIC	XXXXX4228-eur	CFGL	16-11895	-	-	-	-	MOR-1a-4
HSBC	XXXXX9579-aud	CFGL	16-11895	-	-	-	-	MOR-1a-4
HSBC	XXXXX9579-eur	CFGL	16-11895	-	-	-	-	MOR-1a-4
HSBC	XXXXX8001-hkd	CFGL	16-11895	1,978	-	-	1,978	MOR-1a-4
HSBC	XXXX9579-sgd	CFGL	16-11895	-	-	-	-	MOR-1a-4
HSBC	XXXX9579-usd	CFGL	16-11895	754	-	-	754	MOR-1a-4
Rabobank	XXXXX0111-usd	CFGL	16-11895	1,412	-	-	1,412	MOR-1a-4
Rabobank	XXXXX3411-sgd	CFGL	16-11895	8,290	-	-	8,290	MOR-1a-4

MOR 1a

Case No. 16-11895 (JGL)
Reporting Period: 30 June 2016

In re: China Fishery Group Limited (CAYMAN) et. al.

(Jointly Administered)

Bank Reconciliations

In US \$

Bank Name	Bank Account #	Debtor	Case #	Balance per Books at 6/30/2016	Outstanding Checks at 6/30/2016	Outstanding Deposits at 6/30/2016	Balance per Banks at 6/30/2016	Schedule Reference
Standard Chartered Bank	XXXXX6574-hkd	CFGL	16-11895	-	-	-	-	MOR-1a-4
Standard Chartered Bank	XXXXX1081-usd	CFGL	16-11895	1,486	-	-	1,486	MOR-1a-4
Standard Chartered Bank	XXXXX3441-sgd	CFGL	16-11895	851	-	-	851	MOR-1a-4
Standard Chartered Bank	XXXXX1819-usd	CFGL	16-11895	-	-	-	-	MOR-1a-4
China CITIC	XXXXX3502-jpy	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
China CITIC	XXXXX3501-usd	Protein Trading	16-11923	4,962	-	-	4,962	MOR-1a-5
China CITIC	XXXXX9900-hkd	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
China CITIC	XXXXX3528-eur	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
DBS Bank	XXXXX9335-usd	Protein Trading	16-11923	0	-	-	0	MOR-1a-5
DBS Bank	XXXXX9343-cny	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
HSBC	XXXXX4001-hkd	Protein Trading	16-11923	(10)	-	-	(10)	MOR-1a-5
HSBC	XXXXX9755-jpy	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
HSBC	XXXXX9755-usd	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
Rabobank	XXXXX2111-jpy	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
Rabobank	XXXXX0111-usd	Protein Trading	16-11923	9,279	-	-	9,279	MOR-1a-5
Standard Chartered Bank	XXXXX8738-eur	Protein Trading	16-11923	-	-	-	-	MOR-1a-5
Standard Chartered Bank	XXXXX8711-usd	Protein Trading	16-11923	16,451	-	-	16,451	MOR-1a-5
HSBC	XXXXX9855-eur	SPSA	16-11924	-	-	-	-	MOR-1a-6
HSBC	XXXXX2001-hkd	SPSA	16-11924	(10)	-	-	(10)	MOR-1a-6
HSBC	XXXXX9855-jpy	SPSA	16-11924	-	-	-	-	MOR-1a-6
HSBC	XXXXX9855-sgd	SPSA	16-11924	-	-	-	-	MOR-1a-6
HSBC	XXXXX9855-usd	SPSA	16-11924	1,768	-	-	1,768	MOR-1a-6
China CITIC	XXXXX5001-usd	CFIL	16-11896	1,388	-	-	1,388	MOR-1a-7
China CITIC	XXXXX5002-jpy	CFIL	16-11896	-	-	-	-	MOR-1a-7
China CITIC	XXXXX5028-eur	CFIL	16-11896	-	-	-	-	MOR-1a-7
DBS Bank	XXXXX5895-usd	CFIL	16-11896	0	-	-	0	MOR-1a-7
HSBC	XXXXX7761-aud	CFIL	16-11896	-	-	-	-	MOR-1a-7
HSBC	XXXXX7761-eur	CFIL	16-11896	-	-	-	-	MOR-1a-7
HSBC	XXXXX1001-hkd	CFIL	16-11896	42	-	-	42	MOR-1a-7
HSBC	XXXXX7761-jpy	CFIL	16-11896	-	-	-	-	MOR-1a-7
HSBC	XXXXX7761-nzd	CFIL	16-11896	-	-	-	-	MOR-1a-7
HSBC	XXXXX7761-sgd	CFIL	16-11896	-	-	-	-	MOR-1a-7
HSBC	XXXXX7761-usd	CFIL	16-11896	1,603	-	-	1,603	MOR-1a-7

MOR 1a

Case No. 16-11895 (JGL)
Reporting Period: 30 June 2016

In re: China Fishery Group Limited (CAYMAN) et. al.

(Jointly Administered)

Bank Reconciliations

In US \$

Bank Name	Bank Account #	Debtor	Case #	Balance per Books at 6/30/2016	Outstanding Checks at 6/30/2016	Outstanding Deposits at 6/30/2016	Balance per Banks at 6/30/2016	Schedule Reference
HSBC	XXXXX1274-usd	CFIL	16-11896	715	-	-	715	MOR-1a-7
HSBC	XXXXX1275-eur	CFIL	16-11896	-	-	-	-	MOR-1a-7
Rabobank	XXXXX0111-usd	CFIL	16-11896	1,863	-	-	1,863	MOR-1a-7
Rabobank	XXXXX0112-usd	CFIL	16-11896	731	-	-	731	MOR-1a-7
Rabobank	XXXXX0113-usd	CFIL	16-11896	46	-	-	46	MOR-1a-7
Rabobank	XXXXX3412-sgd	CFIL	16-11896	11,228	-	-	11,228	MOR-1a-7
Standard Chartered Bank	XXXXX5659-hkd	CFIL	16-11896	-	-	-	-	MOR-1a-7
Standard Chartered Bank	XXXXX9036-usd	CFIL	16-11896	0	-	-	0	MOR-1a-7
Standard Chartered Bank	XXXXX1796-usd	Champion	16-11922	17,081	-	-	17,081	MOR-1a-8
Standard Chartered Bank	XXXXX3253-usd	Growing Management	16-11919	2,199	-	-	2,199	MOR-1a-9
HSBC	XXXXX9848-eur	Growing Management	16-11919	-	-	-	-	MOR-1a-9
HSBC	XXXXX2001-hkd	Growing Management	16-11919	(10)	-	-	(10)	MOR-1a-9
HSBC	XXXXX9848-jpy	Growing Management	16-11919	-	-	-	-	MOR-1a-9
HSBC	XXXXX9848-usd	Growing Management	16-11919	-	-	-	-	MOR-1a-9
HSBC	XXXXX7766-eur	Fortress	16-11916	-	-	-	-	MOR-1a-10
HSBC	XXXXX1001-hkd	Fortress	16-11916	(10)	-	-	(10)	MOR-1a-10
HSBC	XXXXX7766-jpy	Fortress	16-11916	-	-	-	-	MOR-1a-10
HSBC	XXXXX7766-sgd	Fortress	16-11916	-	-	-	-	MOR-1a-10
HSBC	XXXXX7766-usd	Fortress	16-11916	-	-	-	-	MOR-1a-10
United Overseas Bank	XXXXX6644-sgd	CFGLPL	16-11915	28,069	12,407	-	40,475	MOR-1a-11
United Overseas Bank	XXXXX0655-usd	CFGLPL	16-11915	2,698	-	-	2,698	MOR-1a-11
				316,421	12,705	-	329,126	

Bank statements available upon request.

MOR-1a-2
PAIH-JUNE 30, 2016

PAIH
Monthly Bank Reconciliation
in US dollars

	Bank of China 6063 HK\$	Bank of China 6092 HK\$	Bank of China 1244 USD	Bank of China 1244 EUR	Bank of China 6047 HKD	Bank of China 6050 HKD	DBS Bank 8011 HK\$	DBS Bank 8038 HK\$	DBS Bank 8046 HK\$
Balance Per Books - 6/30/16	17,125	16,445	3,885	202	277	972	-	-	1,059
Outstanding Checks - 6/30/16									
Deposits in Transit - 6/30/16									
Other - FX Currency gain/loss									
Balance per Banks - 6/30/16	17,125	16,445	3,885	202	277	972	-	-	1,059

MOR-1a-2
PAIH-JUNE 30, 2016

PAIH
Monthly Bank Reconciliation
in US dollars

Case No. 16-11890
Reporting Period: 6/30/2016

	DBS Bank 6136 US\$	Maybank 3409 US\$	Maybank 5603 HKD	Rabobank 0111 US\$	Total
Balance Per Books - 6/30/16	6,815	3,280	1,995	5,693	57,748
Outstanding Checks - 6/30/16					-
Deposits in Transit - 6/30/16					-
Other - FX Currency gain/loss					-
Balance per Banks - 6/30/16	6,815	3,280	1,995	5,693	57,748

Super Investment
Monthly Bank Reconciliation
in US dollars

MOR-1a-3

Case No.
16-11903
Reporting Period:
6/30/2016

	HSBC 4001 HK\$	Total
Balance Per Books - 6/30/16	514	514
Outstanding Checks - 6/30/16		-
Deposits in Transit - 6/30/16		-
Other - FX Currency gain/loss		-
Balance per Banks - 6/30/16	514	514

MOR-1A-4
CFGL-JUNE 30, 2016

CFGL
Monthly Bank Reconciliation
in US dollars

	China	China	China	HSBC	HSBC	HSBC	HSBC	HSBC	HSBC	Rabobank
	CITIC	CITIC	CITIC	9579	9579	9579	9579	9579	9579	0111
	8000	4201	4228	AUD	EUR	HKD	SGD	US\$	US\$	US\$
	HK\$	US\$	EUR							
Balance Per Books - 6/30/16	1,637	100	-	-	-	1,978	-	754	-	1,412
Outstanding Checks - 6/30/16										
Deposits in Transit - 6/30/16										
Other - FX Currency gain/loss										
Balance per Banks - 6/30/16	1,637	100	-	-	-	1,978	-	754	-	1,412

MOR-1A-4
CFGL-JUNE 30, 2016

CFGL
Monthly Bank Reconciliation
in US dollars

Case No. 16-11895
Reporting Period: 6/30/2016

	Standard Chartered	Bank	Standard Chartered	Bank	Standard Chartered	Bank	Standard Chartered	Bank	Total
Rabobank									
3411		6574		1081		3441		1819	
SGD		HKD		US\$		SGD		US\$	
Balance Per Books - 6/30/16	8,290	-	1,486	851	-	16,508			
Outstanding Checks - 6/30/16						-			
Deposits in Transit - 6/30/16						-			
Other - FX Currency gain/loss						-			
Balance per Banks - 6/30/16	8,290	-	1,486	851	-	16,508			

MOR 1a-5
PROTEIN-JUNE 30, 2016

Protein Trading
Monthly Bank Reconciliation
in US dollars

	China CITIC 3502 JPY	China CITIC 5301 US\$	China CITIC 9900 HKD	China CITIC 3528 EUR	DBS Bank 9335 US\$	DBS Bank 9343 CNY	HSBC 4001 HKD	HSBC 9755 JPY	HSBC 9755 US\$
Balance Per Books - 6/30/16	-	4,962	-	-	0	-	(10)	-	-
Outstanding Checks - 6/30/16									
Deposits in Transit - 6/30/16									
Other - FX Currency gain/loss									
Balance per Banks - 6/30/16	-	4,962	-	-	0	-	(10)	-	-

MOR 1a-5
PROTEIN-JUNE 30, 2016

Protein Trading		Case No.		16-11923	
Monthly Bank Reconciliation		Reporting Period:		6/30/2016	
in US dollars					
	Rabobank	Rabobank	Standard	Standard	
	2111	0111	Chartered	Chartered	Total
	JPY	US\$	Bank	Bank	
			8738	8711	
			EUR	US\$	
Balance Per Books - 6/30/16	-	9,279	-	16,451	30,682
Outstanding Checks - 6/30/16					-
Deposits in Transit - 6/30/16					-
Other - FX Currency gain/loss					-
Balance per Banks - 6/30/16	-	9,279	-	16,451	30,682

MOR-1a-6

Case No. 16-11924
Reporting Period: 6/30/2016

SPSA
Monthly Bank Reconciliation
in US dollars

	HSBC 9855 EUR	HSBC 2001 HKD	HSBC 9855 JPY	HSBC 9855 SGD	HSBC 9855 US\$	Total
Balance Per Books - 6/30/16	-	(10)	-	-	1,768	1,759
Outstanding Checks - 6/30/16						-
Deposits in Transit - 6/30/16						-
Other - FX Currency gain/loss						-
Balance per Banks - 6/30/16	-	(10)	-	-	1,768	1,759

MOR-1a-7
CFIL-JUNE 30, 2016

CFIL
Monthly Bank Reconciliation
in US dollars

	China CITIC 5001 US\$	China CITIC 5002 JPY	China CITIC 5028 EUR	DBS Bank 5895 US\$	HSBC 7761 AUD	HSBC 7761 EUR	HSBC 1001 HKD	HSBC 7761 JPY	HSBC 7761 NZD
Balance Per Books - 6/30/16	1,388	-	-	0	-	-	42	-	-
Outstanding Checks - 6/30/16									
Deposits in Transit - 6/30/16									
Other - FX Currency gain/loss									
Balance per Banks - 6/30/16	1,388	-	-	0	-	-	42	-	-

MOR-1a-7
CFIL-JUNE 30, 2016

CFIL
Monthly Bank Reconciliation
in US dollars

	HSBC	HSBC	HSBC	HSBC	HSBC	Rabobank	Rabobank	Rabobank	Rabobank
	7761	7761	1274	1275	0111	0112	0113		
	SGD	US\$	US\$	EUR	US\$	US\$	US\$		
Balance Per Books - 6/30/16	-	1,603	715	-	1,863	731	46		
Outstanding Checks - 6/30/16									
Deposits in Transit - 6/30/16									
Other - FX Currency gain/loss									
Balance per Banks - 6/30/16	-	1,603	715	-	1,863	731	46		

MOR-1a-7
CFIL-JUNE 30, 2016

CFIL
Monthly Bank Reconciliation
in US dollars

Case No. 16-11896
Reporting Period: 6/30/2016

	Rabobank 3412 SGD	Standard Chartered Bank 5659 HKD	Standard Chartered Bank 9036 US\$	Total
Balance Per Books - 6/30/16	11,228	-	0	17,617
Outstanding Checks - 6/30/16				-
Deposits in Transit - 6/30/16				-
Other - FX Currency gain/loss				-
Balance per Banks - 6/30/16	11,228	-	0	17,617

MOR-1a-8

Case No. 16-11922
Reporting Period: 6/30/2016

Champion
Monthly Bank Reconciliation
in US dollars

	Standard Chartered Bank 1796 US\$	Total
Balance Per Books - 6/30/16	17,081	17,081
Outstanding Checks - 6/30/16		-
Deposits in Transit - 6/30/16		-
Other - FX Currency gain/loss		-
Balance per Banks - 6/30/16	17,081	17,081

MOR-1a-9

Case No. 16-11919
Reporting Period: 6/30/2016

Growing Management
Monthly Bank Reconciliation
in US dollars

Standard Chartered	HSBC Bank	HSBC 9848	HSBC 2001	HSBC 9848	HSBC 9848	Total
	US\$	EUR	HKD	JPY	US\$	
Balance Per Books - 6/30/16	2,199		(10)			2,189
Outstanding Checks - 6/30/16						-
Deposits in Transit - 6/30/16						-
Other - FX Currency gain/loss						-
Balance per Banks - 6/30/16	2,199	-	(10)	-	-	2,189

MOR-1a-10

Case No. 16-11916
Reporting Period: 6/30/2016

Fortress
Monthly Bank Reconciliation
in US dollars

	HSBC 7766 EUR	HSBC 1001 HKD	HSBC 7766 JPY	HSBC 7766 SGD	HSBC 7766 US\$	Total
Balance Per Books - 6/30/16	-	(10)	-	-	-	(10)
Outstanding Checks - 6/30/16						-
Deposits in Transit - 6/30/16						-
Other - FX Currency gain/loss						-
Balance per Banks - 6/30/16	-	(10)	-	-	-	(10)

MOR-1a-11

16-11915
6/30/2016

Case No.
Reporting Period:

CFGLPL
Monthly Bank Reconciliation
in US dollars

	United Overseas Bank 6644 SGD	United Overseas Bank 0655 US\$ Total	
Balance Per Books - 6/30/16	28,069	2,698	30,766
Outstanding Checks - 6/30/16	12,407		12,407
Deposits in Transit - 6/30/16			-
Other - FX Currency gain/loss			-
Balance per Banks - 6/30/16	40,475	2,698	43,173

MOR 1b

SUMMARY OF PROFESSIONAL FEES AND EXPENSES PAID

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

Payee	Period Covered	Amount Covered	Payor	Amount Paid		Cumulative Filing to Date	
				Fees	Expenses	Fees	Expenses
Kwok Yih & Chan (I)	July 01- July 31 2016		PAIH	\$ 58,011.50		\$ 58,011.50	\$ -
Haldanes (I)	July 01- July 31 2016		CFGL	19,230.77		19,230.77	
Total (Excluding Duplicates)				\$ 77,242.27	\$ -	\$ 77,242.27	\$ -

(1) Note: the above payments were made for ordinary course professionals and paid by affiliates on behalf of the respective Debtors listed above.

MOR 2

STATEMENT OF OPERATIONS

JUNE 30, 2016 THROUGH JULY 31, 2016

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Income Statement (Unaudited)
Month of July 2016 & June 30, 2016
Case No. 16-11895 (JGL)

June 30, 2016 - July 31, 2016

	1	2	3	4	5	6	7	8
	Pacific Andes International Holdings Limited (Bermuda)	China Fishery Group Limited (CAYMAN)	China Fisheries International Limited (SAMOA)	N.S. Hong Investments (BVI) Limited	Super investment Limited (CAYMAN)	Smart Group Omitted (CAYMAN)	CFG Peru Intestments PTE.LTD. (SINGAPORE)	CFGL (SINGAPORE) Private Limited
	16-11890	16-11895	16-11896	16-11899	16-11903	16-11910	16-11914	16-11915
GROSS SALES								
Interest Income-Related Party loans	241,907			-				110,456
IT-Shared services fee - related parties								11,467
Rental Income								
Net Revenues	241,907							121,922
COST OF GOODS SOLD								
Vessel Operating Expenses/Cost of Sales								
Bunker Fuel	-	-	-	-	-	-	-	-
Crew Wages and bonuses	-	-	-	-	-	-	-	-
Spares and stores	-	-	-	-	-	-	-	-
Vessels miscellaneous expenses	-	-	-	-	-	-	-	-
total cost of goods sold	-	-	-	-	-	-	-	-
OPERATING EXPENSE								
Utilities	-	259	-	-	-	-	-	2,052
Legal and Professional - Ordinary Course Professionals	58,011	19,231	-	-	-	-	-	-
Listing fee	-	-	-	-	-	-	-	-
IT Shared services	-	-	-	-	-	-	-	-
Labor and employee benefits	-	-	-	-	-	-	-	-
Directors Salaries	-	-	31,574	373	-	-	-	110,456
Management fee	63,846	29,549	-	-	-	-	-	-
Rent & rate	-	-	-	-	-	-	-	2,876
Exchange difference	1	-	-	31	(1)	-	-	-
Miscellaneous	54	-	-	53	44	-	-	-
Total Operating Expense	121,912	49,039	31,574	457	42	-	-	115,384
EBITDA	119,994	(49,039)	(31,574)	(457)	(42)	-	-	6,539
Depreciation Expense	-	-	-	-	-	-	-	16,368
Amortization Expense	-	-	-	-	-	-	-	-
Interest (Income)/Expenses	(1)	73	100	(0)	-	-	-	28
Operating Income/(Loss)	119,995	73	100	(0)	(42)	-	-	16,395
Income Tax	-	-	-	-	-	-	-	1,149
Income Before Gain/(loss) & Other	119,995	73	100	(0)	(42)	-	-	15,247
REORGANIZATION ITEMS								
Bankruptcy Professional Fees								
US Trustee Fees	325	325	325	325	325	325	325	325
Net Income/(Loss)	119,670	(49,437)	(31,999)	(782)	(367)	(325)	(325)	(9,033)

Note: See Notes to Monthly Operating Report.
The Company's non-Debtor affiliates are not included in the financial statements and supplemental information contained herein,
and accordingly, do not represent the consolidated financial results of the PA Organization.

MOR 2
PROFIT LOSS - MONTH OF JULY 2016 6/30/16

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Income Statement (Unaudited)
Month of July 2016 & June 30, 2016
Case No. 16-11895 (JGL)

June 30, 2016 - July 31, 2016

	9	10	11	12	13	14	15	16
	Fortress Agents Limited (BVI)	Ocean Expert International Limited (BVI)	Growing Management Limited (BVI)	Target Shipping Limited (HONG KONG)	Chanery Investment Inc. (BVI)	Champion Maritime Ltd (BVI)	Protein Trading Limited (SAMOA)	South Pacific Shipping Agency Ltd. (BVI)
	16-11916	16-11917	16-11919	16-11920	16-11921	16-11922	16-11923	16-11924
GROSS SALES								
Interest Income-Related Party loans								
IT-Shared services fee - related parties								
Rental Income								
Net Revenues	-	-	-	-	-	-	-	-
COST OF GOODS SOLD								
Vessel Operating Expenses/Cost of Sales								
Bunker Fuel								
Crew Wages and bonuses								
Spares and stores								52,100
Vessels miscellaneous expenses								
total cost of goods sold	-	-	-	-	-	-	-	52,100
OPERATING EXPENSE								
Utilities								
Legal and Professional - Ordinary Course Professionals					24,854			
Listing fee								
IT Shared services								
Labor and employee benefits					1,894			
Directors Salaries					894			
Management fee								
Rent & rate								
Exchange difference								
Miscellaneous								
Total Operating Expense	-	-	-	-	27,642			
EBITDA					(27,642)			(52,100)
Depreciation Expense								
Amortization Expense					15,609			
Interest (Income)/Expenses								
Operating Income/(Loss)	-	-	(0)	(0)	15,609	(0)	(2)	34
Income Tax								
Income Before Gain/(loss) & Other	-	-	(0)	(0)	15,609	(0)	(2)	34
REORGANIZATION ITEMS								
Bankruptcy Professional Fees								
US Trustee Fees	325	325	325	325	325	325	325	325
Net Income/(Loss)	(325)	(325)	(325)	(325)	(43,576)	(325)	(325)	(52,459)

MOR-3

BALANCE SHEET – JULY 31, 2016

MOR 3 BALANCE SHEET
JULY 31, 2016

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Balance Sheet
(Unaudited)
Case No. 16-11895 (JGL)
7/31/2016

	1	2	3	4	5	6	7	8	9	10	11
	Pacific Audes International Holdings Limited (Bermuda)	China Fishery Group Limited (CAYMAN)	China Fisheries International Limited (SAMOA)	N.S. Hong Investments (BVI) Limited	Super investment Limited (CAYMAN)	Smart Group Limited (CAYMAN)	CFG Peru Investments PTE.LTD. (SINGAPORE)	CFGL (SINGAPORE) Private Limited	Fortress Agents Limited (BVI)	Ocean Expert International Limited (BVI)	Growing Management Limited (BVI)
	16-11890	16-11895	16-11896	16-11899	16-11903	16-11910	16-11914	16-11915	16-11916	16-11917	16-11919
ASSETS:											
CURRENT ASSETS											
Cash	57,369	16,111	17,260	140,812	146			43,382	(10)		2,189
Accounts Receivable (net)	43,981	863,015,338	1,652,716,139	6,100		816,393,604	17,393,250	547,123	185,590,792	566,789,262	10,426
Prepaid Expenses	569,770,986	97,500	309,539,852				9,116,079		33,866,318		1,910,875
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	569,872,336	863,128,949	1,962,273,251	146,913	146	816,393,604	26,509,329	590,504	219,457,01	566,789,262	1,922,490
PP & E											
Leaseholds & Buildings	-	-	-	-	-	-	-	4,910,251			20,679,434
Construction in Process	-	-	375,051	-	-	-	-	-			-
Furniture and fixtures	-	-	-	-	-	-	-	370,999			-
Other	-	-	-	-	-	-	-	-			-
Less: Accumulated Depreciation	-	-	-	-	-	-	-	(534,674)			-
Total PP & E, Net	-	-	375,051	-	-	-	-	4,746,576	-	-	20,679,434
Other Assets											
Held to maturity Financial investments	1,897,436	3,059,583									
Investments in subsidiaries	5,375,117	27,800,001	518	240,380,056	418,305,842	30,504,740	365,504,452	2,948,715	-	-	-
Investment properties											
Total Non-Current Assets	7,272,552	30,859,584	518	240,380,056	418,305,842	30,504,740	365,504,452	2,948,715	-	-	-
TOTAL ASSETS	577,144,888	893,988,533	1,962,648,820	240,526,969	418,305,988	846,898,344	392,013,781	8,285,796	219,457,01	566,789,262	22,602,924
LIABILITIES AND OWNER EQUITY LIABILITIES											
LIABILITIES NOT SUBJECT TO COMPROMISE											
Accounts Payable	-	3,271	-	-	-	325	325	5,253	325	325	325
Accrued Expenses and Other current liabilities	-	45,767	31,574	-	-	-	-	-	-	-	-
Due to Affiliates	-	49,039	31,574	-	-	325	325	5,253	325	325	325
TOTAL POST-PETITION LIABILITIES	-										
LIABILITIES SUBJECT TO COMPROMISE											
Accounts Payable	2,006,567	3,225,932	157,803,906	240,989,132	291,536,146	889,198,218	24,763	8,588	2,287		51,587,338
Due to Affiliates		1,766,113	2,207,513,511	240,989,132	291,536,146	889,198,218	392,154,177	5,577,123			39,251,994
Bank Loans			28,411,516								
Financial Guarantee Contract		14,892,857	5,000			100	300	33,821	31,003,764	127,726,213	
Other											
TOTAL PRE-PETITION LIABILITIES	2,006,567	19,884,903	2,393,733,924	240,989,132	291,536,146	889,198,318	392,179,240	5,619,532	31,006,051	127,726,213	90,839,332
TOTAL LIABILITIES	2,006,567	19,933,941	2,393,765,508	240,989,132	291,536,146	889,198,643	392,179,565	5,624,785	31,006,376	127,726,538	90,839,657
OWNERS' EQUITY											
Share Capital	90,809,013	184,171,909	1,000	405,850	1,000	-	1	1	2	1	1
Amount convertible to Shares											
Share Premium	427,758,273	646,805,588			30,503,637						
Contributed Surplus	5,028,818										
Properties Revolution Reserve											
Retained Earnings	51,542,216	43,077,095	(431,117,688)	(4,530,663)	96,265,205	(42,300,300)	(165,785)	4,072,551	188,450,724	438,062,724	(68,236,734)
NET OWNERS' EQUITY	575,138,321	874,054,592	(431,116,688)	(462,163)	126,769,842	(42,300,299)	(165,784)	2,661,011	188,450,726	438,062,725	(68,236,733)
TOTAL LIABILITIES AND OWNERS' EQUITY	577,144,888	893,988,533	1,962,648,820	240,526,969	418,305,988	846,898,344	392,013,781	8,285,796	219,457,01	566,789,262	22,602,924

Note: See Notes to Monthly Operating Report.
The Company's non-debtor affiliates are not included in the financial statements and supplemental information contained herein, and accordingly, do not represent the consolidated financial results of the PA Organization.

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Balance Sheet
(Unaudited)
Case No. 16-11895 (JGL)
7/31/2016

As of July 31, 2016	12		13		14		15		16	
	Target Shipping Limited (HONG KONG)	16-11920	Chanery Investment Inc. (BVI)	16-11921	Champion Maritime Ltd (BVI)	16-11922	Protein Trading Limited (SAMOA)	16-11923	South Pacific Shipping Agency Ltd. (BVI)	16-11924
	4,925		89,150,056		79,625,189 650,445		30,684 1,115,770 35,181,466		260,494,664 7,717,100	
Total Current Assets	4,925		89,150,056		80,292,715		36,327,919		268,213,164	
PP & E										
Leaseholds & Buildings			4,328,201							
Construction in Process			4,654,271							
Furniture and fixtures			(512,717)							
Other			8,469,754							
Less: Accumulated Depreciation										
Total PP & E, Net										
Other Assets										
Held to maturity Financial investments			2,000,000		5,349,752					
Investments in subsidiaries			-							
Investment properties			2,000,000		5,349,752					
Total Non-Current Assets										
TOTAL ASSETS	4,925		99,619,810		85,642,467		36,327,919		268,213,164	
LIABILITIES AND OWNER EQUITY LIABILITIES										
LIABILITIES NOT SUBJECT TO COMPROMISE										
Accounts Payable	325		27,967		325		325		52,100	
Accrued Expenses and Other current liabilities										
Due to Affiliates										
TOTAL POST-PETITION LIABILITIES	325		27,967		325		325		52,100	
LIABILITIES SUBJECT TO COMPROMISE										
Accounts Payable	4,390,865		96,894,674		86,821,825		12,125,250		27,701,905	
Due to Affiliates			7,171		1,478,224				27,661,306	
Bank Loans										
Financial Guarantee Contract									2,669,272	
Other										
TOTAL PRE-PETITION LIABILITIES	4,390,865		96,901,845		88,300,048		12,125,250		306,984,483	
TOTAL LIABILITIES	4,391,190		96,929,812		88,300,373		12,125,575		307,036,583	
OWNERS' EQUITY										
Share Capital	0		1		2		1		1	
Amount convertible to Shares										
Share Premium										
Contributed Surplus			3,979,534							
Properties Revaluation Reserve			(1,289,557)							
Retained Earnings	(4,386,265)		2,689,998		(2,657,909)		24,202,343		(38,823,420)	
NET OWNERS' EQUITY	(4,386,265)		99,619,810		85,642,467		36,327,919		268,213,164	
TOTAL LIABILITIES AND OWNERS' EQUITY	4,925		99,619,810		85,642,467		36,327,919		268,213,164	

MOR-3A

BALANCE SHEET – JUNE 30, 2016

MOR 3-A
JUNE 30, 2016

CFGL MOR - July June 30 2016-2016 8.15-final.xlsxMOR-3-Bal Sheet-6-30

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)
Balance Sheet
(Unaudited)
Case No. 16-11895 (JGL)
6/30/2016

	1	2	3	4	5	6	7	8	9	10	11
	Pacific Andes International Holdings Limited (Bermuda)	China Fishery Group Limited (CAYMAN)	China Fisheries International Limited (SAMOA)	N.S. Hong Investments (BVI) Limited	Super investment Limited (CAYMAN)	Smart Group Limited (CAYMAN)	CFG Peru Intestments PTE.LTD. (SINGAPORE)	CFGL (SINGAPORE) Private Limited	Fortress Agents Limited (BVI)	Ocean Expert International Limited (BVI)	Growing Management Limited (BVI)
As of June 30, 2016	16-11890	16-11895	16-11896	16-11899	16-11903	16-11910	16-11914	16-11915	16-11916	16-11917	16-11919
ASSETS:											
CURRENT ASSETS											
Cash	57,748	16,508	17,617	141,568	514			30,766	(10)		2,189
Accounts Receivable (net)	43,981	863,015,338	1,652,716,139	6,127		816,393,604	17,393,250	547,123	185,590,792	565,789,262	10,426
Prepaid Expenses	569,650,937	97,500	309,539,852				9,116,079		33,866,318		1,910,875
Due from Affiliates											
Other Current Assets											
Total Current Assets	569,752,665	863,129,346	1,962,273,608	147,694	514	816,393,604	26,509,329	577,889	219,457,101	565,789,262	1,923,490
PP & E											
Leaseholds & Buildings								4,910,252			
Construction in Process											
Furniture and fixtures			375,051								
Less: Accumulated Depreciation								370,999			
Total PP & E, Net			375,051					(518,306)			
Other Assets								4,762,944			20,679,434
Held to maturity financial investments	1,897,436	3,059,583									
Investments in subsidiaries	5,375,117	27,800,001	518	240,380,056	418,305,842	30,504,740	365,504,452	2,948,715			
Investment properties											
Total Non-Current Assets	7,272,552	30,859,584	518	240,380,056	418,305,842	30,504,740	365,504,452	2,948,715			
TOTAL ASSETS	577,025,218	893,988,930	1,962,649,177	240,527,750	418,306,356	846,898,344	392,013,781	8,289,548	219,457,101	565,789,262	22,602,924
LIABILITIES AND OWNER EQUITY LIABILITIES											
LIABILITIES NOT SUBJECT TO COMPROMISE											
Accounts Payable											
Accrued Expenses and Other current liabilities											
TOTAL POST-PETITION LIABILITIES											
LIABILITIES SUBJECT TO COMPROMISE											
Accounts Payable	2,006,567	3,225,932	157,803,906				24,763	8,588			51,587,338
Due to Affiliates		1,766,113	2,207,513,511	240,989,132	291,536,146	889,198,218	392,154,177	5,577,123	2,287		39,251,994
Bank Loans											
Financial Guarantee Contract		14,892,857	28,411,516			100	300	33,821	31,003,764	127,726,213	
Other			5,000								
TOTAL PRE-PETITION LIABILITIES	2,006,567	19,884,903	2,393,733,934	240,989,132	291,536,146	889,198,318	392,179,240	5,619,532	31,006,051	127,726,213	90,839,332
TOTAL LIABILITIES	2,006,567	19,884,903	2,393,733,934	240,989,132	291,536,146	889,198,318	392,179,240	5,619,532	31,006,051	127,726,213	90,839,332
OWNERS' EQUITY											
Share Capital	90,809,013	184,171,909	1,000	10,000	1,000	1	1	1	2	1	1
Amount convertible to Shares				4,058,500							
Share Premium	427,758,273	646,805,588			30,503,637						
Contributed Surplus	5,028,818										
Properties Revaluation Reserve											
Retained Earnings	51,422,546	43,126,531	(431,085,757)	(4,529,881)	96,265,573	(42,299,975)	(165,460)	4,072,551	188,451,049	438,063,049	(68,236,409)
NET OWNERS' EQUITY	575,018,650	874,104,028	(431,084,757)	(461,381)	126,770,210	(42,299,974)	(165,459)	2,670,016	188,451,051	438,063,050	(68,236,408)
TOTAL LIABILITIES AND OWNERS' EQUITY	577,025,218	893,988,930	1,962,649,177	240,527,750	418,306,356	846,898,344	392,013,781	8,289,548	219,457,101	565,789,262	22,602,924

Note: See Notes to Monthly Operating Report.
The Company's non-Debtor affiliates are not included in the financial statements and supplemental information contained herein, and accordingly, do not represent the consolidated financial results of the PA Organization.

CFGL MOR - July June 30 2016-2016.8.15-final.xlsxMOR-3-Bal Sheet-6-30

In re: China Fishery Group Limited (CAYMAN) et al.
(Jointly Administered)
Balance Sheet
(Unaudited)
Case No. 16-11895 (JGL)
6/30/2016

As of June 30, 2016					
	12	13	14	15	16
	Target Shipping Limited (HONG KONG)	Chanery Investment Inc. (BVI)	Champion Maritime Ltd (BVI)	Protein Trading Limited (SAMOA)	South Pacific Shipping Agency Ltd. (BVI)
	16-11920	16-11921	16-11922	16-11923	16-11924
ASSETS:					
CURRENT ASSETS					
Cash			17,081	30,682	1,799
Accounts Receivable (net)				1,115,770	
Prepaid Expenses	4,925	89,150,056	79,625,189	35,181,466	260,494,664
Due from Affiliates			650,445		7,717,100
Other Current Assets					
Total Current Assets	4,925	89,150,056	80,292,715	36,327,917	268,213,522
PP & E					
Leaseholds & Buildings		4,328,201			
Construction in Process		4,654,271			
Furniture and fixtures		(497,108)			
Less: Accumulated Depreciation		8,485,364			
Total PP & E, Net	-		-	-	-
Other Assets					
Held to maturity financial investments					
Investments in subsidiaries		2,000,000	5,349,752		
Investment properties					
Total Non-Current Assets	-	2,000,000	5,349,752	-	-
TOTAL ASSETS	4,925	99,635,420	85,642,467	36,327,917	268,213,522
LIABILITIES AND OWNER EQUITY LIABILITIES					
LIABILITIES NOT SUBJECT TO COMPROMISE					
Accounts Payable					
Accrued Expenses and Other current liabilities					
TOTAL POST-PETITION LIABILITIES	-	-	-	-	-
LIABILITIES SUBJECT TO COMPROMISE					
Accounts Payable	4,390,865	96,894,674	86,821,825	12,125,250	27,701,905
Due to Affiliates		7,171	1,478,224		275,957,860
Bank Loans					3,324,719
Financial Guarantee Contract					
Other					
TOTAL PRE-PETITION LIABILITIES	4,390,865	96,901,845	88,300,048	12,125,250	306,984,483
TOTAL LIABILITIES	4,390,865	96,901,845	88,300,048	12,125,250	306,984,483
OWNERS' EQUITY					
Share Capital	0	1	2	1	1
Amount convertible to Shares					
Share Premium					
Contributed Surplus		3,979,534			
Properties Revaluation Reserve		(1,245,960)			
Retained Earnings	(4,385,940)		(2,657,584)	24,202,667	(38,770,961)
NET OWNERS' EQUITY	(4,385,940)	2,733,575	(2,657,582)	24,202,668	(38,770,960)
TOTAL LIABILITIES AND OWNERS' EQUITY	4,925	99,635,420	85,642,467	36,327,917	268,213,522

MOR-4

SUMMARY OF POST –PETITION TAXES

LISTING OF AGED ACCOUNTS PAYABLE

MOR 4

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)

Case No. 16-11895 (JGL)
Reporting Period: 7/31/16 & 6/30/16

STATUS OF POSTPETITION TAXES

Federal	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No.	Ending Tax Liability
Withholding						
FICA-Employee	No employee withholding taxes required for Debtors' jurisdictions.					
FICA-Employer						
Unemployment						
Income						
Other						
Total Federal Taxes	\$ -	\$ -	\$ -			\$ -
State and Local						
Withholding						
Sales & Use ⁽¹⁾						
State Income Tax						
Excise						
Unemployment						
Real & Personal Property						
Other						
Total State and Local						
Total Taxes	\$ -	\$ -	\$ -			\$ -

SUMMARY OF UNPAID POSTPETITION DEBTS (1)

Number of Days Past Due	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable & Accrued Expenses	\$ 34,028	\$ -	\$ -	\$ -	\$ -	\$ 34,028
Wages Payable	\$ 52,100					52,100
Taxes Payable	\$ -					-
Rent/Leases - Building	\$ -					-
Rent/Leases - Equipment	\$ -					-
Secured Debt/Adequate Protection Payments	\$ -					-
Professional Fees	\$ -					-
Amounts due to Insiders and Affiliates (1)	\$ 79,481					79,481
Other - Accruals	\$ 2,925					2,925
Total Postpetition Debts	\$ 168,534	\$ -	\$ -	\$ -	\$ -	\$ 168,534

(1) Includes: "Insiders" as defined in 11 U.S.C. Section 101(31) and affiliates.

MOR-5

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

DEBTOR QUESTIONNAIRE

MOR 5

In re: China Fishery Group Limited (CAYMAN) et. al.
(Jointly Administered)

Case No.
Reporting Period:

16-11895 (JGL)
7/31/16 & 6/30/16

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Debtor
Net Accounts Receivable at the beginning of the reporting period	\$ 1,115,770	Protein Trading Limited
+ Amounts billed during the period		
- Amounts collected during the period		
- Allowances, Reserves & Write-Offs		
Net Accounts Receivable at the end of the reporting period	\$ 1,115,770	
Accounts Receivable Aging (Gross)		
0 - 30 days old		
31 -60 days old		
61 - 90 days old		
91+ days old	1,115,770	
Adjustments & Write-Offs ⁽¹⁾		
Total Accounts Receivable (Gross)		
- Unapplied Cash		
- Bad Debt Reserve		
- Sales Return Reserve		
- Sequester Reserve		
- Contractual Allowances		
+ Other AR Activity		
Accounts Receivable (Net)	\$ 1,115,770	

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all post petition tax returns been timely filed? If no, provide an explanation below.	(1)	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

(1) Debtors have filed all required returns to date, with the exception of PAIH's annual return. Debtor is waiting for the completion of its annual audited financial statements. Upon completion, the return will be filed.